



**The Council on Aging: Services for Seniors**  
**Budget Presentation PA730**  
**Rosalie Beauchamp**

# The Council on Aging: background



- Non-profit, 503(c) organization
- Founded in 1967
- Assists Senior Citizens who live on fixed incomes
- Provides outreach to Senior Citizens who are home bound

# Council on Aging Programs and Services



- Case Management
- Conservatorship
- Daily Money Management
- Friendly Visitors
- Information and Referral
- Lawyer Referral Services
- Meals on Wheels
- Mediation Services
- Senior Day Services
- Senior Dining Rooms
- Senior Helper List
- Senior Legal Services
- Volunteer Services

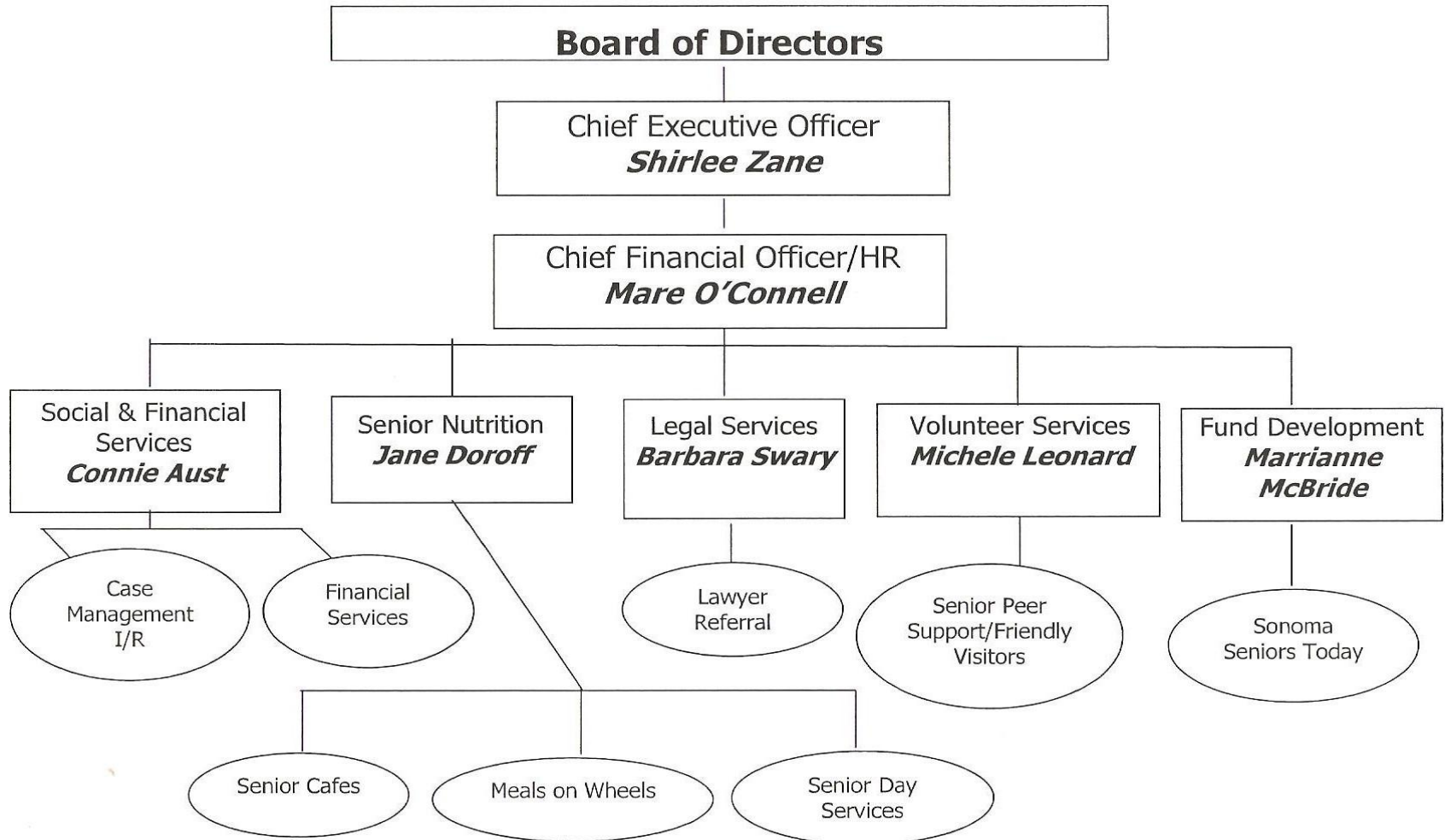
# Council on Aging: Mission Statement



**“OUR MISSION IS TO PROVIDE SERVICES  
THAT SUPPORT THE INDEPENDENCE AND  
WELL-BEING OF OLDER ADULTS IN  
SONOMA COUNTY, AND TO BE A STRONG  
ADVOCATE FOR THE QUALITY OF LIFE  
BOTH LOCALLY AND NATIONALLY”**



*ORGANIZATIONAL CHART 2008-2009*



# Current Program Priorities

Retrieved from Council on Aging Strategic Plan for Development and Endowment  
2008-2012



**\*Create an annual donor recognition program that encourages donors to increase their investment and to stay connected to the agency mission and services.**

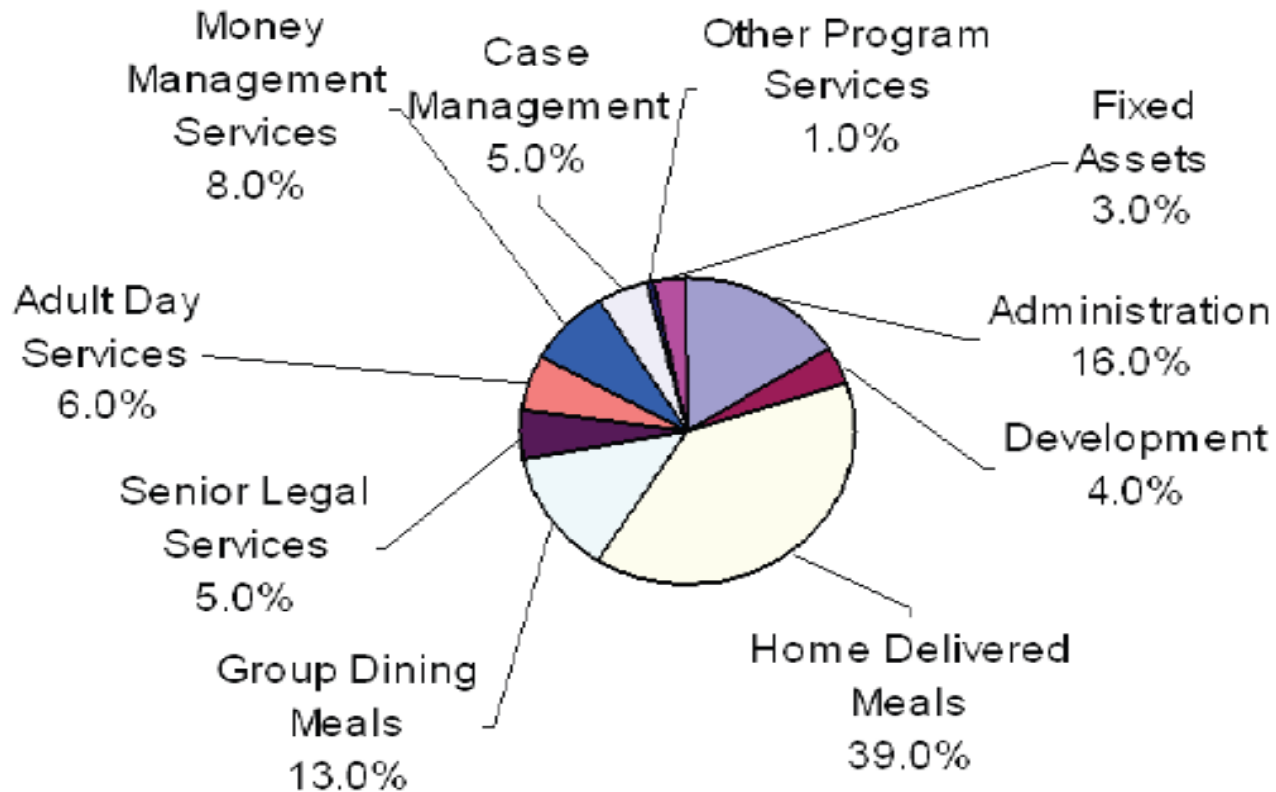
**\*Build our endowment to 5 million dollars through bequests and charitable remainder trusts.**

**\*Build on existing corporate sponsorships and identify new corporate sponsors who will provide both volunteers and funding.**

**\*Create a portfolio of philanthropic investments to match donor interests with needs of the senior population.**

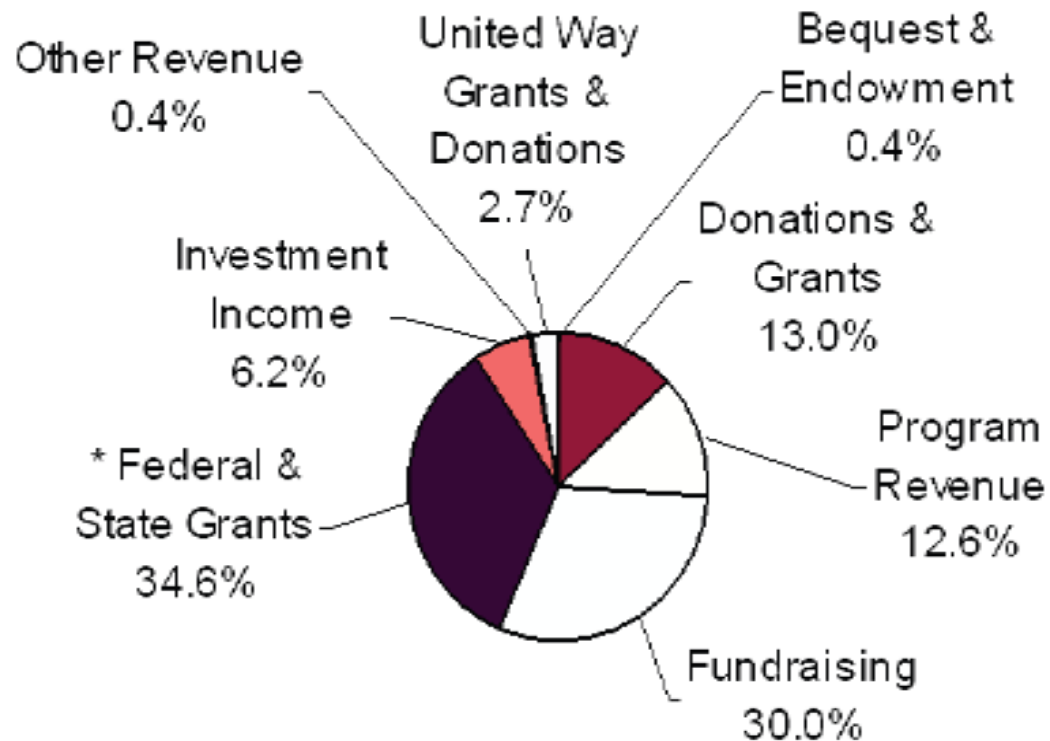
# Expenses

**\$3,754,460**



## Revenue and Support

**\$3,754,460**



# Budget Priorities



<b>Continue receive funding to serve meals to Sonoma County Seniors</b>	<b>Maintain current grants received and seek further funding for other grants available</b>
Continue to maintain normal staffing levels with no staffing cuts	Focus on fundraising by continuing to develop new events that the community wants to participate in
Help create and maintain community awareness regarding bequest donations	Invest in ways that the agency can become more “green”



# Council on Aging

*Services for Seniors*



**THANK YOU!**

**QUESTIONS?**